



POWERTECH (USA) INC.

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MINERALS & MINING PROGRAM

RICHARD E. BLUBAUGH
Vice President – Environmental
Health & Safety Resources

September 12, 2008

Department of Environment
And Natural Resources
Joe Foss Building, PMB 20220
523 East Capitol
Pierre, South Dakota 57501-3182

Attention: Roberta Fivecoate- Natural Resources Project Engineer
Minerals and Mining Program

RE: Uranium Exploration Permit Application – 30-Hole Project; Request for Additional Information
Regarding Procedural Completeness, dated September, 2008.

Powertech (USA) Inc. reviewed the department's letter and has diligently committed efforts to addressing the items for request in order for the department to continue its review and deem Powertech's Uranium Exploration Permit procedurally complete. Attached to this letter are all submitted requests outlined in the department's letter.

Please find attached to this letter the following requested items:

Attachments:

1. Application with updated legal description of land to be explored, signed and notarized
2. Letter to BLM dated July 21, 2008, relinquishing all 17 of Powertech's MD claims and the associated EXHIBIT "A"
3. Notarized affidavit regarding: no written comments received from landowners.
4. United States Postal Service Delivery Confirmation and a copy of the return receipt.

Maps:

5. (2) Proposed Drill Areas with exploration boundary depicted for Sections: 30, 29, 32, 2, 10, & 11
6. (2) Water Well map for all sections included in exploration area
7. (2) Soil Contour Maps for all sections included in area of exploration
8. (2) Mineral Ownership Maps depicting all KIM Claims for area of exploration
9. (2) Surface Ownership Maps

Tables:

10. Dewey Burdock Project Locations of Wells, Dams, Mines & Springs
11. Soil Legend from the U.S. Dept. of Agriculture for Fall River County

1. SDCL 45-6D-7(8):
Please see Mineral Ownership Maps attached to this submittal
Inconsistency One: *Please see Letter to BLM from Powertech relinquishing all 17 MD Claims; dated July 21, 2008.*
Inconsistency Two: *Our Land department contacted Connie Schaff in the Mining Claims Department with BLM. Mrs. Schaff is in the process of clearing the error in the BLM LR 2000 please contact her at (406)896-5012 for verification. Our Land department will also follow up.*
2. SDCL-45D-10 – Please see enclosed maps of Water Wells for all sections included in exploration area depicting the location of private and public wells; identifying all known springs, lakes, ponds, reservoirs, water pipelines, earthen dam, buildings, and proposed or existing roads. There are no known pipelines or new roads proposed.

See Application with updated legal locations for Sections depicted in Proposed Drill Area Maps.
3. SDCL 45-6D-11 – Will submit after notification by the department that the application is complete before filing the application with the Custer and Fall River County Register of Deeds offices.
4. SDCL 45-6D-16 – Please see the notarized affidavit attached and the United States Postal Service Delivery Confirmation. Powertech mailed another letter on September 08, 2008 in a second attempt to obtain a signature for verification(see copy of green return receipt).
5. Technical Comments Addressed – Verification of average depth of drill holes: Some drill holes will be as deep as 600 feet, however, on average the drill hole depth will be 550 feet. Powertech acknowledges that the department may adjust the surety amount accordingly.

Powertech will conduct the uranium exploration operation according to the terms and conditions listed on the approved permit.

Thank you for working efficiently with Powertech in preparation of this permit application. Please contact me regarding any questions or comments you may have about Powertech's submittal of additional information.

Respectfully yours,



Richard E. Blubaugh
Vice President – Environmental
Health & Safety

Enclosures

cc: Jim Bonner
Frank Lichnovsky
Mark Hollenbeck
Max Main